

Arvind Limited
LALBHAI GROUP

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CIN - L17119GJ1931PLC000093

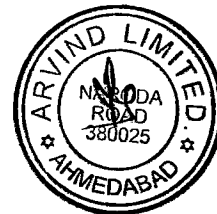
ARVIND

Audited financials of the demerged company

Annexure II - Arvind Limited

Rs in Crores

	As per Financials of last Sx Months	As per last Audited Financial Year	1 year prior to the last Audited Financial Year	2 years prior to the last Audited Financial Year
	30.09.2017	2016-17	2015-16	2014-15
Equity Paid up Capital	258.52	258.36	258.24	258.24
Reserves and surplus	2,783.51	2,983.35	2,727.89	2,543.03
Carry forward losses	0.00	0.00	0.00	0.00
Net Worth	3,042.03	3,241.71	2,986.13	2,801.27
Miscellaneous Expenditure	0.00	0.00	0.00	0.00
Secured Loans	1,780.49	1,914.63	2,777.93	2,619.82
Unsecured Loans	1,175.21	1,025.06	345.19	286.85
Fixed Assets	3,135.03	3,076.00	2,948.26	2,729.82
Income from Operations	3,106.46	5,955.68	5,364.82	5,224.69
Total Income	3,149.23	6,053.23	5,466.02	5,352.94
Total Expenditure	2,981.60	5,652.53	5,015.93	4,843.39
Profit before Tax	167.63	400.70	450.09	509.55
Profit after Tax	156.26	270.88	320.64	377.43
Cash profit	256.60	462.27	504.63	572.13
EPS	4.71	10.49	12.42	14.62
Book value	117.67	125.47	115.63	108.48



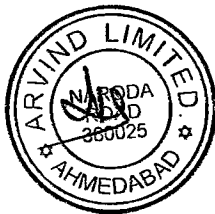
Audited financials of the resulting company 1

Annexure II - Arvind Fashions Limited

Rs in Crores

	As per Financials of last Sx Months	As per last Audited Financial Year	1 year prior to the last Audited Financial Year
	30.09.2017	2016-17	2015-16
Equity Paid up Capital	23.17	21.74	Since, the company was incorporated in Jan 2016, there was no business in the company and no income was booked. It was formed with paid up capital of 1 lakh rupees.
Reserves and surplus	1,172.27	859.24	
Carry forward losses	0.00	3.97	
Net Worth	1,195.44	877.02	
Miscellaneous Expenditure	0.00	0.00	
Secured Loans	0.14	1.27	
Unsecured Loans	25.05	21.27	
Fixed Assets	20.53	22.41	
Income from Operations	393.68	292.69	
Total Income	395.34	293.26	
Total Expenditure	368.71	298.87	
Profit before Tax	26.63	-5.61	
Profit after Tax	18.03	-3.54	
Cash profit	23.28	0.44	
EPS	3.31	-0.72	
Book value	103.65	81.06	

* The company was incorporated on 5-Jan-16.



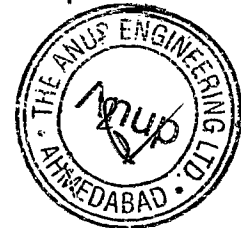
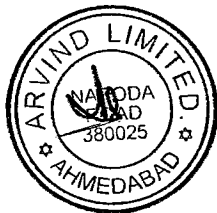
Audited financials of the transferor company

Annexure II - The Anup Engineering Limited

Rs in Crores

	As per Financials of last Sx Months	As per last Audited Financial Year	1 year prior to the last Audited Financial Year	2 years prior to the last Audited Financial Year
	30.09.2017	2016-17	2015-16	2014-15
Equity Paid up Capital	13.60	13.60	3.40	3.40
Reserves and surplus	166.20	155.06	133.46	63.67
Carry forward losses	0.00	0.00	0.00	0.00
Net Worth	179.80	168.66	136.86	67.07
Miscellaneous Expenditure	0.00	0.00	0.00	0.00
Secured Loans	3.13	3.05	15.31	0.03
Unsecured Loans	0.85	0.85	0.85	0.85
Fixed Assets	80.71	82.37	81.55	20.93
Income from Operations	77.36	179.55	144.53	135.98
Total Income	80.71	185.44	147.58	136.92
Total Expenditure	63.70	136.39	110.96	109.40
Profit before Tax	17.01	49.04	36.62	27.51
Profit after Tax	11.16	31.83	23.43	18.15
Cash profit	12.61	35.21	26.57	20.53
EPS	8.20	23.40	689.21	533.78
Book value	132.21	124.01	4,025.29	1,972.61

* In 2016-17, equity shares were subdivided into Rs. 10 per share from Rs. 100 per share



Audited financials of the transferee / resulting company 2

Annexure II - Anveshan Heavy Engineering Limited

Rs in Crores

	As per Financials of last 6 Months
	30.09.2017
Equity Paid up Capital	Since, the company was incorporated in Sep 2017, there was no business in the company and no income was booked. It was formed with paid up capital of 1 lakh rupees.
Reserves and surplus	
Carry forward losses	
Net Worth	
Miscellaneous Expenditure	
Secured Loans	
Unsecured Loans	
Fixed Assets	
Income from Operations	
Total Income	
Total Expenditure	
Profit before Tax	
Profit after Tax	
Cash profit	
EPS	
Book value	
* The company was incorporated on 14-Sep-17.	

